

MERCELL HOLDING AS – ADMISSION DOCUMENT

The attached admission document (the "Admission Document") has been prepared by Mercell Holding AS (the "Company") solely for use in connection with the admission to trading of all issued shares (the "Shares") on Merkur Market.

ABG Sundal Collier ASA and Pareto Securities AS (the "Managers") have acted as Merkur Market Advisors. Advokatfirmaet CLP DA is acting as legal advisor to the Company, while Advokatfirmaet Thommessen AS is acting as legal advisor to the Managers. Gambit H&K AS is acting as communication advisor to the Company.

For more information, please contact:

Terje Wibe, Chief Executive Officer
+47 908 37 998

Fredrik Eeg, Chief Financial Officer
+47 908 33 378

About Mercell Holding AS

Mercell is a digital platform for public procurement, where buyers and suppliers meet in a unique, web-based marketplace. Mercell makes public procurement safe and transparent, and contributes to effective and fair competition in the full tender process. The Company is currently the leading player in the Nordics and builds on a business model with significant network effects. Mercell aims to become the leading player in Europe.